



Become the leader of the pack with Microsoft Dynamics 365

FACTSHEET MICROSOFT DYNAMICS 365

WHAT IS MICROSOFT DYNAMICS 365?

Microsoft Dynamics 365 is the newest generation of business apps based on Microsoft Cloud Solutions such as Dynamics 365 (ERP & CRM), Office 365, PowerBI and Azure services.

ADVANTAGES OF MICROSOFT DYNAMICS 365:

- ✓ All apps integrated on one platform
- ✓ Flexible and scalable
- ✓ Lower license costs: You only pay for what you need
- ✓ Integration of business processes with a Common Data Model
- ✓ Experience the benefits of the Cloud

There is no getting away from it, digital transformation is part of every industry. The question is, will you be left standing or will you be the one to leave your competition behind? It is a matter of seeing digital opportunities, embracing them and taking advantage of them to bring about change. Organisations capable of this will be the market leaders of tomorrow.

New technology gives substance to the digital transformation. This is possible thanks to the new types of 1:1 customer contact; digital tools that allow colleagues to work smarter together, using more efficient digital processes and new services or business models. To meet these challenges Microsoft has launched Microsoft Dynamics 365, a new generation of intelligent business applications.

WHAT IS MICROSOFT DYNAMICS 365?

Microsoft Dynamics 365 is the newest generation of business apps based on Microsoft Cloud Solutions such as Dynamics 365 (ERP & CRM), Office 365, PowerBI and Azure services. With intelligent business applications across CRM and ERP, Microsoft Dynamics 365 gives you choice.

**DIGITAL
TRANSFORMATION**



**ENGAGE
CUSTOMERS**



**EMPOWER
EMPLOYEES**



**OPTIMISE
OPERATIONS**



**TRANSFORM
PRODUCTS**



Dynamics 365 Operations Sales and Marketing Customers All customers

ACCOUNTS TRANSACTIONS BALANCE SET UP ATTACHMENTS REGISTRATION

Contacts Change party association Transactions Balance Bank accounts Summary update Credit cards Attachments Attachments Registration (ID) Registration number search

Click the edit button to make changes.

ALL CUSTOMERS Filter

Account	Name	Invoice account	Customer group	Currency	Telephone
DE-001	Cortoso Europe	90		EUR	01234 56789
US-001	Cortoso Retail San Diego	30		USD	321-555-0160
US-002	Cortoso Retail Los Angeles	30		USD	123-555-0111
US-003	Forest Wholesales	10		USD	123-555-0159
US-004	Cave Wholesales	10		USD	123-555-0161
US-005	Cortoso Retail Seattle	30		USD	123-555-0172
US-006	Cortoso Retail Portland	10		USD	123-555-0112
US-007	Desert Wholesales	30		USD	123-555-0162
US-008	Sparrow Retail	30		USD	123-555-0163
US-009	Owl Wholesales	10		USD	123-555-0164
US-010	Sunset Wholesales	10		USD	123-555-0160
US-011	Cortoso Retail Dallas	30		USD	123-555-0117
US-012	Cortoso Retail New York	30		USD	123-555-0116
US-013	Pelican Wholesales	10		USD	123-555-0165

Microsoft Dynamics 365 has been developed to enable your organisation to grow, adapt, and evolve to meet the needs of your customers.

WHAT HAS CHANGED?

Before Microsoft Dynamics 365, Microsoft made Dynamics AX, NAV and CRM available as standalone business applications that could be integrated when desired. Now Microsoft Dynamics 365 is a total solution offering, available in the Cloud for organisations to use as modules, based on processes and/or roles, to use what they need, when they need it.

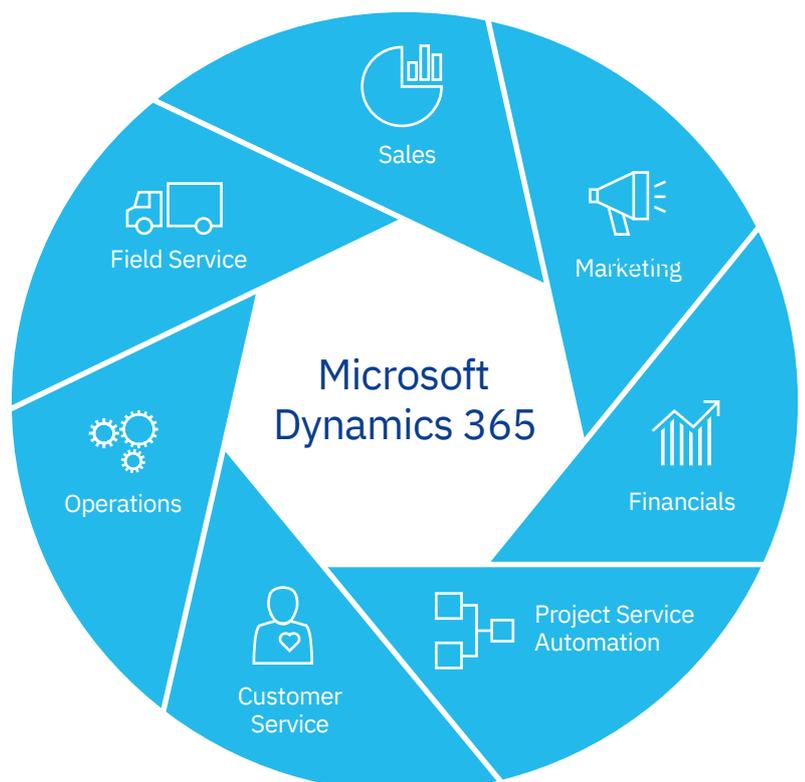
Microsoft Dynamics 365 consists of the following business apps:

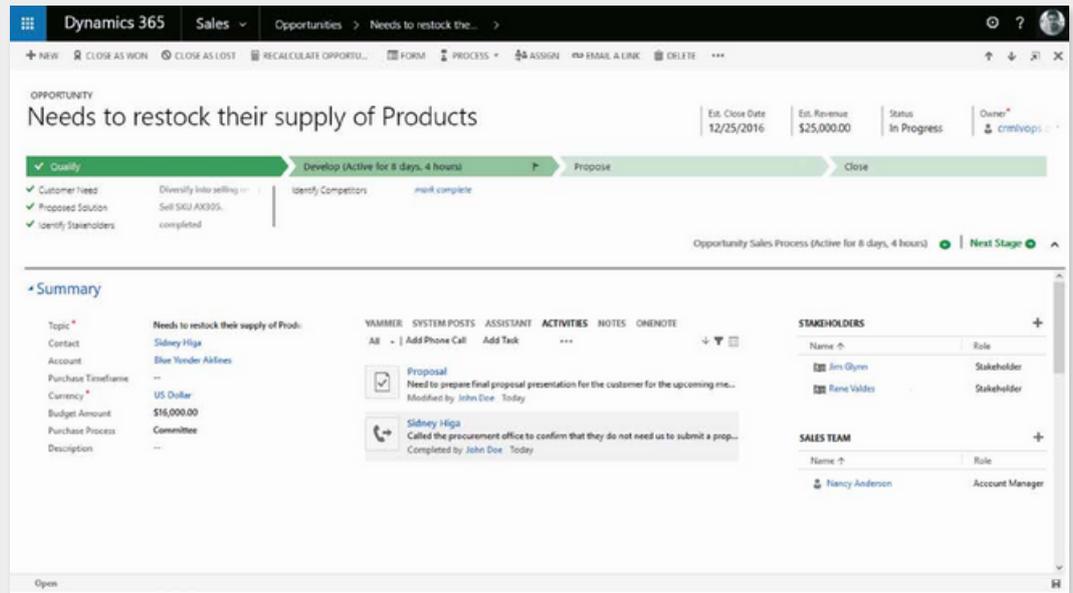
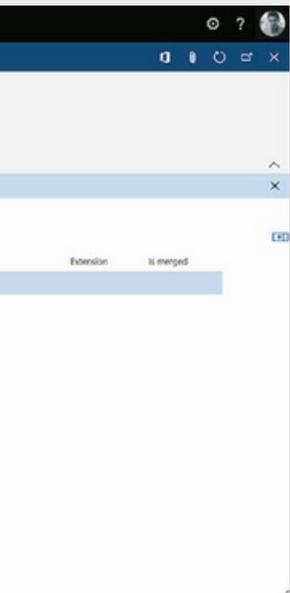
- ✓ Sales
- ✓ Marketing
- ✓ Project Service Automation
- ✓ Operations
- ✓ Field Service
- ✓ Customer Service
- ✓ Finance

Dynamics 365 integrates seamlessly with Office 365 and connects structured data from business applications with unstructured tasks that are aimed to improve collaboration and productivity. Wouldn't it be great if you could see data such as order-, article- and customer information in Outlook or if you could use it to simply create an offer in Word?

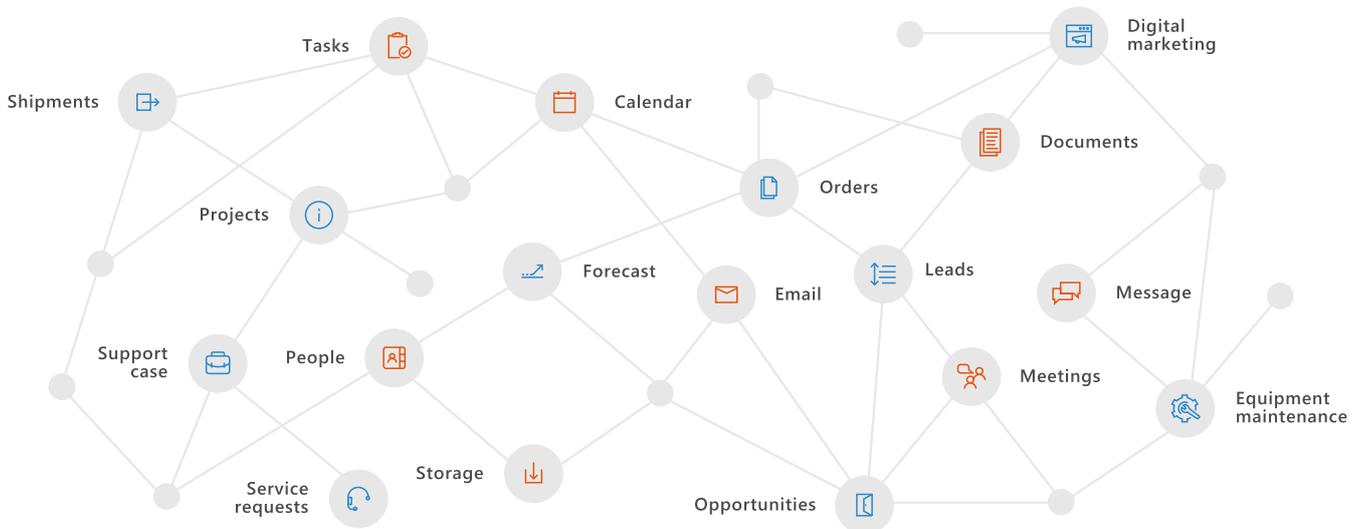
TWO EDITIONS: BUSINESS AND ENTERPRISE

Dynamics 365 is available in two editions: Business and Enterprise. The Business edition is suitable for mid-sized organisations up to 250 employees and contains Sales, Marketing and Finance functionality. The extensive Enterprise edition consists of the same apps as the Business edition, with the addition of Operations (previously known as, Dynamics AX with omni-channel logistics and production functionality etc.), Project Service, Customer Service and Field Service.





COMMON DATA MODEL: DYNAMICS 365 + OFFICE 365



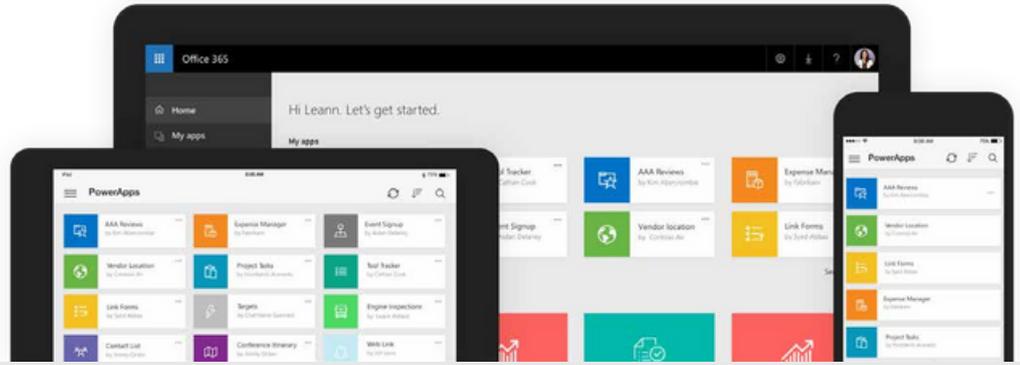
COMMON DATA MODEL

Another important difference between the two editions is that the extensive Enterprise edition includes the recently released Microsoft Flow and Common Data Model (CDM). CDM is a universal database of entities such as projects, customers and campaigns that are used by all Dynamics 365 applications to exchange information.

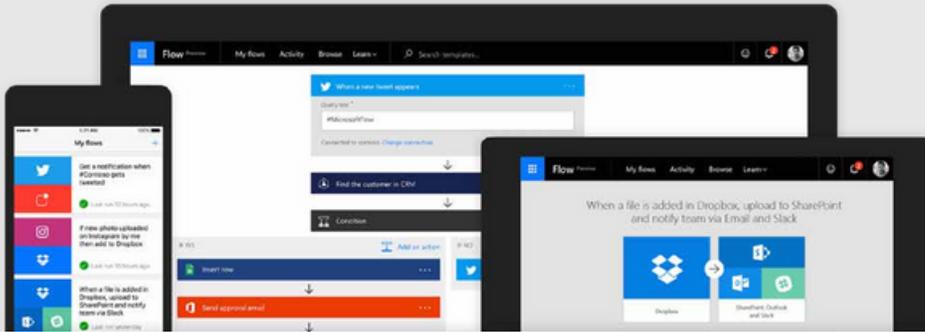
MICROSOFT FLOW AND POWERAPPS

Dynamics 365 apps are available in the Cloud and can be used on mobile devices (on- and off-line). When using the Enterprise edition organisations are also able to make use of innovations such as Microsoft PowerApps and Microsoft Flow. Microsoft PowerApps allows end-users to develop their own apps, such as store inventory or inspection of an object. Microsoft Flow is a new workflow application that can automate routine tasks between applications. For example, creating a case automatically in the Dynamics 365 Customer Service app based on an email address or a specific subject in an email.

PowerApps



Microsoft Flow



Another great addition to Dynamics 365 is the AppSource. This is the market place in which Microsoft and its partners can launch apps. Users can add additional functionality to the standard offering from Microsoft by simply installing apps from the AppSource. Microsoft Flow can then make it easy for you to use the various apps together through automation of your standard tasks.

NEW LICENSE STRUCTURE

With the introduction of Dynamics 365 comes an updated license structure. It has become easier and more cost effective to make use of various apps alongside each other. The new role 'team member' offers the possibility of giving employees read-rights (with limited write-rights) to data in Dynamics 365. This is most interesting for so-called light users, such as users that only need to record their hours.

**Would you like to learn more about Microsoft Dynamics 365 and the positive effect it could have on your organization's current IT environment?
Please don't hesitate to contact us at hso-ca-experts@hso.com**

"Microsoft Dynamics 365 is flexible, scalable and the user friendliness is superb. The complete integration of all business apps ensures optimal synergy and information sharing."

PAUL OSSEWOLD, VP DIGITAL OPERATIONS AT PRIVA